



25 January 2022

BSE Limited Phiroze Jeejeebjoy Towers Dalal Street Mumbai 400 001 Scrip Code: 532622	National Stock Exchange of India Ltd. Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (East) Mumbai – 400 051 Trading Symbol: GDL
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REF: Scheme of amalgamation (merger by absorption) amongst Gateway Distriparks Limited (“Company”), Gateway East India Private Limited and Gateway Rail Freight Limited and their respective shareholders under Sections 230 to 232 read with other applicable provisions of the Companies Act 2013 and rules framed thereunder (“Scheme”)

SUB: Issue and Allotment of Equity Shares pursuant to the Scheme of Amalgamation by Gateway Rail Freight Limited

Dear Sirs,

Kindly refer to our Letters dated December 20, 2021 informing your good office regarding the sanction of the Scheme of Amalgamation by the Hon’ble National Company Law Tribunal (NCLT), Mumbai Bench vide its order dated December 02, 2021 (certified copy received on December 20, 2021) and intimation dated December 27, 2021 for fixation of January 06, 2022 as the Record Date.

In furtherance to the same and in accordance with Regulation 30, we would like to apprise your good office that pursuant to the aforesaid Scheme, Implementation Committee of the Board of Directors of Gateway Rail Freight Limited (“Company”/ “GRFL”) at its meeting held on January 25, 2022 has *inter alia* allotted 49,93,43,632 Equity Shares of Rs. 10/- each fully paid- up to the equity shareholders of Gateway Distriparks Limited (“GDL”), whose names appeared in the register of member/ record of the depositories as a beneficial owner on the Record Date i.e., January 06, 2022, in the following manner:

“4:1 i.e. 4 (Four) equity shares of GRFL of INR 10 each fully paid up for every 1 (One) equity share of GDL of INR 10 each fully paid up.”

The new Equity Shares issued & allotted by GRFL, to the shareholders of GDL in accordance with the Scheme shall be listed and/or admitted to trading on the BSE Limited and National Stock Exchange of India Limited (NSE), subject to requisite approvals of Stock Exchanges/SEBI.

You are requested to take note of the above in your record.

Thanking You,

Yours Truly,

For Gateway Distriparks Limited


Veena Nair

Company Secretary

GATEWAY DISTRI PARKS LIMITED

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