



29 July 2021

<b>BSE Limited</b> Phiroze Jeejeebjoy Towers Dalal Street Mumbai 400 001 <b>Scrip Code: 532622</b>	<b>National Stock Exchange of India Ltd.</b> Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (East) Mumbai – 400 051 <b>Trading Symbol: GDL</b>
<b>Deb Scrip Code</b> 958703/958704/958705/958706/958707/958708/958709/958710/958711/958712/958713/958714/958715	

Dear Sir / Madam,

**SUB: Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**

**REF: Company Application filed before the Hon'ble National Company Law Tribunal, Mumbai Bench ("NCLT"), in relation to the scheme of amalgamation (merger by absorption) amongst Gateway Distriparks Limited ("Company"), Gateway East India Private Limited ("GEIPL") and Gateway Rail Freight Limited ("GRFL") and their respective shareholders under Sections 230 to 232 read with other applicable provisions of the Companies Act 2013 and rules framed thereunder**

This is with reference to our letters dated 28 September 2020 and 15 March 2021, informing about the decision of the Board of Directors of the Company at its meeting held on 28 September 2020 approving a scheme of amalgamation (merger by absorption) amongst the Company, GEIPL and GRFL and their respective shareholders ("**Scheme**") under Sections 230 to 232 read with other applicable provisions of the Companies Act 2013 and rules framed thereunder, subject to receipt of applicable regulatory and other approvals.

As informed on 15 March 2021, the Company, GRFL and GEIPL, had jointly filed a Company Application before the Hon'ble NCLT in relation to the Scheme, after processing the comments / observations on the Scheme received from SEBI / stock exchanges.

In this regard, we would like to inform you that the Company Application (CA (CAA) No. 54/MB/2021) was listed for hearing before the Hon'ble NCLT on 28 July 2021, wherein the Hon'ble NCLT has allowed the Company Application. The Company is presently awaiting a copy of the NCLT order and will intimate the stock exchanges immediately upon receipt of the said NCLT order.

Request you to kindly take note of the above.

Thanking you,

Yours faithfully,

For GATEWAY DISTRI PARKS LTD.

VEENA NAIR  
Company Secretary

**GATEWAY DISTRI PARKS LIMITED**

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